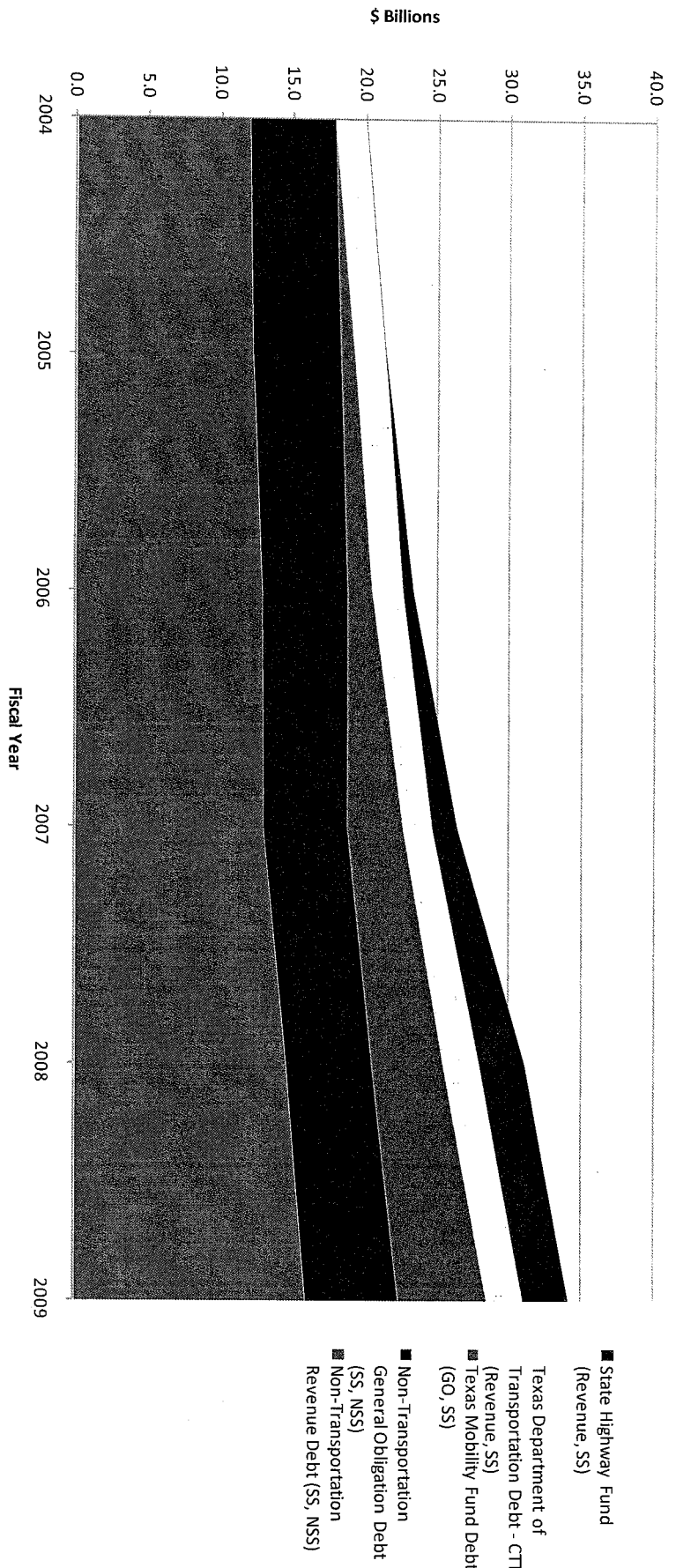


Total State Debt Outstanding FY 2004-2009

(Includes Commercial Paper)



	2004	2005	2006	2007	2008	2009
State Highway Fund (Revenue, SS)	\$0	\$0	\$688,850	\$1,689,740	\$3,076,660	\$3,091,755
Texas Department of Transportation Debt - CTTs (Revenue, SS)	2,199,994	2,199,994	2,199,994	2,075,063	2,563,947	2,563,222
Texas Mobility Fund Debt (GO, SS)	0	1,000,000	1,725,515	3,886,750	4,955,850	6,132,055
Total Transportation Debt	2,199,994	3,199,994	4,614,359	7,651,553	10,596,457	11,787,032
Non-Transportation General Obligation Debt (SS, NSS)	5,845,356	5,999,522	5,814,723	5,706,862	5,821,529	6,312,817
Non-Transportation Revenue Debt (SS, NSS)	11,907,185	12,180,181	12,893,677	13,013,749	14,612,588	15,979,553
Total Debt Outstanding	\$19,952,535	\$21,379,697	\$23,322,759	\$26,372,164	\$31,030,574	\$34,079,402
Transportation General Obligation Debt as a Percentage of GO Outstanding Debt	0%	14%	23%	41%	46%	49%
Transportation Rev Debt as a Percentage of Rev Outstanding Debt	16%	15%	18%	22%	28%	26%
Total Transportation Debt as a Percentage of Total Outstanding Debt	11%	15%	20%	29%	34%	35%

GO - General Obligation

SS - Self-Supporting

NSS - Not Self-Supporting

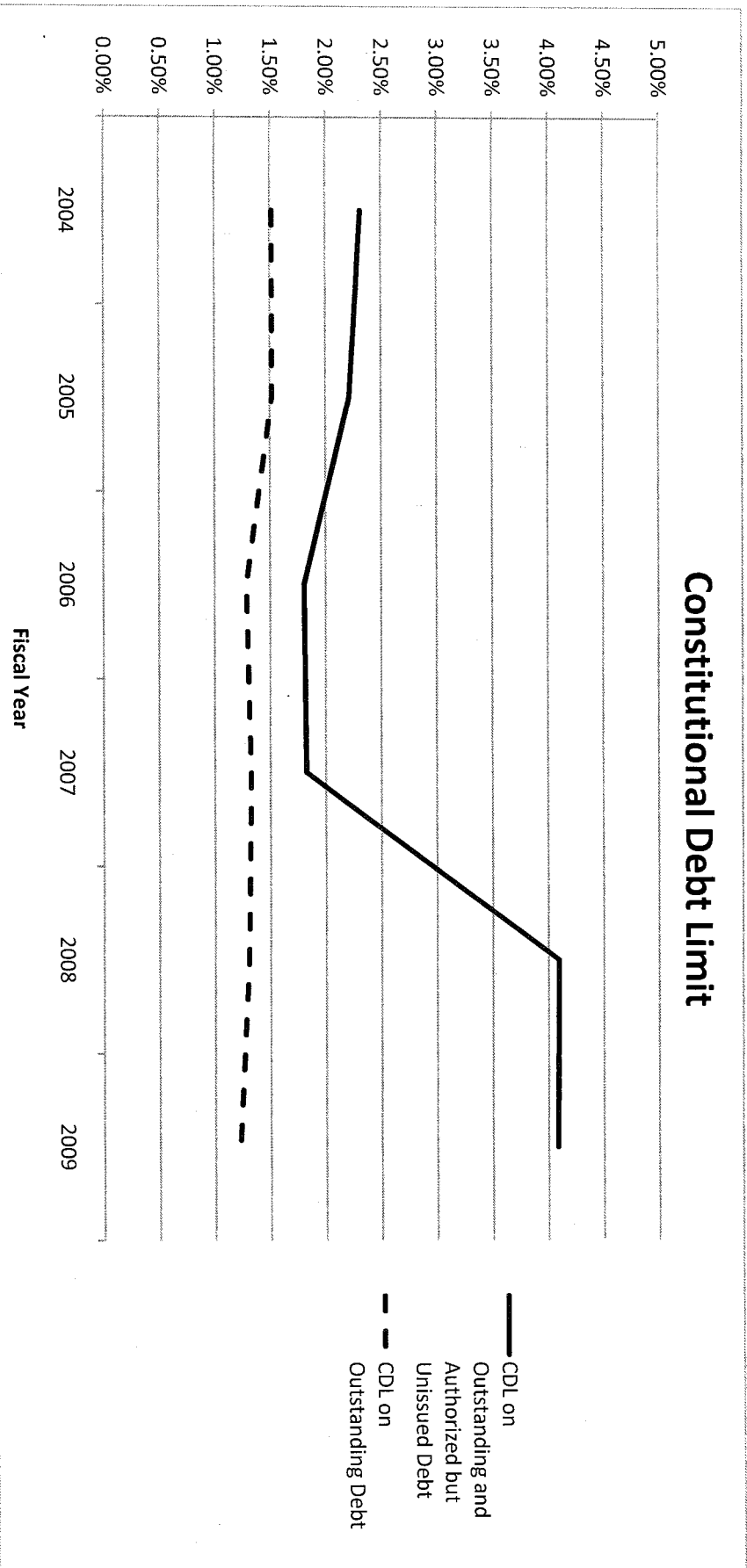
Texas Transportation Commission Debt-Service Requirements

	2010	2011	2012	2013	2014& Beyond	Total DS Req.
State Highway Fund Revenue Bonds						
Ser 2006	\$ 47,865,850	\$ 47,865,100	\$ 47,865,100	\$ 47,863,850	\$ 622,227,200	\$ 813,687,100
Ser 2006A	\$ 73,201,425	\$ 73,202,425	\$ 73,196,675	\$ 73,208,925	\$ 852,654,050	\$ 1,145,463,500
Ser 2006B	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 102,481,640	\$ 103,281,640
Ser 2007	\$ 102,585,375	\$ 102,584,375	\$ 102,584,875	\$ 102,585,125	\$ 1,436,194,875	\$ 1,846,534,625
Ser 2008	\$ 13,575,150	\$ 13,574,900	\$ 13,571,150	\$ 13,573,400	\$ 203,578,938	\$ 257,873,538
Program Total	<u>\$ 237,427,800</u>	<u>\$ 237,426,800</u>	<u>\$ 237,417,800</u>	<u>\$ 237,431,300</u>	<u>\$ 3,217,136,703</u>	<u>\$ 4,166,840,403</u>
Central Texas Turnpike System Revenue Bonds						
Ser 2002A	\$ 37,161,838	\$ 37,161,838	\$ 41,666,838	\$ 44,871,838	\$ 3,670,890,664	\$ 3,831,753,016
Ser 2009	\$ 7,463,750	\$ 7,463,750	\$ 7,463,750	\$ 7,463,750	\$ 365,723,750	\$ 395,578,750
THFA	\$ 18,836,749	\$ 30,671,121	\$ 32,310,794	\$ 34,357,977	\$ 2,770,604,063	\$ 2,886,780,704
Program Total	<u>\$ 63,462,337</u>	<u>\$ 75,296,709</u>	<u>\$ 81,441,382</u>	<u>\$ 86,693,565</u>	<u>\$ 6,807,218,477</u>	<u>\$ 7,114,112,470</u>
Texas Mobility Fund General Obligation Bonds						
Ser 2005A	\$ 56,269,953	\$ 56,270,703	\$ 56,270,953	\$ 56,268,703	\$ 1,267,413,107	\$ 1,492,493,419
Ser 2005B	\$ 5,388,150	\$ 5,405,143	\$ 5,422,059	\$ 5,433,342	\$ 95,528,966	\$ 117,177,660
Ser 2006	\$ 48,343,700	\$ 48,344,050	\$ 48,342,113	\$ 48,344,913	\$ 1,094,978,102	\$ 1,288,352,878
Ser 2006A	\$ 51,104,500	\$ 52,001,500	\$ 52,850,500	\$ 53,691,900	\$ 1,807,205,950	\$ 2,016,854,350
Ser 2006B	\$ 390,000	\$ 390,000	\$ 390,000	\$ 390,000	\$ 158,788,705	\$ 160,348,705
Ser 2007	\$ 49,019,263	\$ 49,009,263	\$ 48,999,263	\$ 48,989,263	\$ 1,917,459,914	\$ 2,113,476,966
Ser 2008	\$ 53,818,200	\$ 56,223,200	\$ 60,656,575	\$ 64,037,075	\$ 578,952,050	\$ 813,687,100
Ser 2009A	\$ 39,764,650	\$ 66,582,669	\$ 66,582,669	\$ 66,582,669	\$ 574,174,443	\$ 813,687,100
Program Total	<u>\$ 304,098,416</u>	<u>\$ 334,226,528</u>	<u>\$ 339,514,132</u>	<u>\$ 343,737,865</u>	<u>\$ 11,072,964,016</u>	<u>\$ 12,394,540,957</u>
Total Debt Service Requirements*	\$ 604,988,553	\$ 646,950,037	\$ 658,373,314	\$ 667,862,730	\$ 21,097,319,196	\$ 23,675,493,830
<i>Federal Subsidy (B-AB; Mobility Ser 2009A)</i>						
	\$ (13,917,627)	\$ (23,303,934)	\$ (23,303,934)	\$ (23,303,934)	\$ (564,075,243)	\$ (647,904,672)
Net Debt Service Requirements	\$ 591,070,926	\$ 623,646,103	\$ 635,069,380	\$ 644,558,796	\$ 20,533,243,953	\$ 23,027,589,158
Total All Debt Service (Thousands)						
	\$ 2,672,580	\$ 2,724,601	\$ 2,646,789	\$ 2,645,961	\$ 49,523,486	\$ 60,213,417
Transportation DS as a percentage	22%	23%	24%	24%	41%	38%
State Highway Fund Commercial Paper Program (TXDOT)						
<i>Commercial Paper Outstanding as of 8.31.09</i>						
	\$ 300,000,000					

*Excludes debt-service on commercial paper

Texas Constitutional Debt Limit FY 2004-2009

Constitutional Debt Limit



	2004	2005	2006	2007	2008	2009
CDL on Outstanding and Authorized but Unissued Debt as a Percentage of 3 year avg Unrestricted GR	2.31%	2.21%	1.80%	1.82%	4.09%	4.08%
CDL on Outstanding Debt as a Percentage of 3 year avg Unrestricted GR	1.51%	1.51%	1.28%	1.32%	1.30%	1.22%