

## Texas Transportation Commission Debt-Service Requirements

	2010	2011	2012	2013	2014& Beyond	Total DS Req.
<b>State Highway Fund Revenue Bonds</b>						
Ser 2006	\$ 47,865,850	\$ 47,865,100	\$ 47,865,100	\$ 47,863,850	\$ 622,227,200	\$ 813,687,100
Ser 2006A	\$ 73,201,425	\$ 73,202,425	\$ 73,196,675	\$ 73,208,925	\$ 852,654,050	\$ 1,145,463,500
Ser 2006B	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 102,481,640	\$ 103,281,640
Ser 2007	\$ 102,585,375	\$ 102,584,375	\$ 102,584,875	\$ 102,585,125	\$ 1,436,194,875	\$ 1,846,534,625
Ser 2008	\$ 13,575,150	\$ 13,574,900	\$ 13,571,150	\$ 13,573,400	\$ 203,578,938	\$ 257,873,538
Program Total	\$ 237,427,800	\$ 237,426,800	\$ 237,417,800	\$ 237,431,300	\$ 3,217,136,703	\$ 4,166,840,403
<b>Central Texas Turnpike System Revenue Bonds</b>						
Ser 2002A	\$ 37,161,838	\$ 37,161,838	\$ 41,666,838	\$ 44,871,838	\$ 3,670,890,664	\$ 3,831,753,016
Ser 2009	\$ 7,463,750	\$ 7,463,750	\$ 7,463,750	\$ 7,463,750	\$ 365,723,750	\$ 395,578,750
TIFIA	\$ 18,836,749	\$ 30,671,121	\$ 32,310,794	\$ 34,357,977	\$ 2,770,604,063	\$ 2,886,780,704
Program Total	\$ 63,462,337	\$ 75,296,709	\$ 81,441,382	\$ 86,693,565	\$ 6,807,218,477	\$ 7,114,112,470
<b>Texas Mobility Fund General Obligation Bonds</b>						
Ser 2005A	\$ 56,269,953	\$ 56,270,703	\$ 56,270,953	\$ 56,268,703	\$ 1,267,413,107	\$ 1,492,493,419
Ser 2005B	\$ 5,388,150	\$ 5,405,143	\$ 5,422,059	\$ 5,433,342	\$ 95,528,966	\$ 117,177,660
Ser 2006	\$ 48,343,700	\$ 48,344,050	\$ 48,342,113	\$ 48,344,913	\$ 1,094,978,102	\$ 1,288,352,878
Ser 2006A	\$ 51,104,500	\$ 52,001,500	\$ 52,850,500	\$ 53,691,900	\$ 1,807,205,950	\$ 2,016,854,350
Ser 2006B	\$ 390,000	\$ 390,000	\$ 390,000	\$ 390,000	\$ 158,788,705	\$ 160,348,705
Ser 2007	\$ 49,019,263	\$ 49,009,263	\$ 48,999,263	\$ 48,989,263	\$ 1,917,459,914	\$ 2,113,476,966
Ser 2008	\$ 53,818,200	\$ 56,223,200	\$ 60,656,575	\$ 64,037,075	\$ 578,952,050	\$ 813,687,100
Ser 2009A	\$ 39,764,650	\$ 66,582,669	\$ 66,582,669	\$ 66,582,669	\$ 574,174,443	\$ 813,687,100
Program Total	\$ 304,098,416	\$ 334,226,528	\$ 339,514,132	\$ 343,737,865	\$ 11,072,964,016	\$ 12,394,540,957
<b>Total Debt Service Requirements*</b>	<b>\$ 604,988,553</b>	<b>\$ 646,950,037</b>	<b>\$ 658,373,314</b>	<b>\$ 667,862,730</b>	<b>\$ 21,097,319,196</b>	<b>\$ 23,675,493,830</b>
<i>Federal Subsidy (BABs Mobili.</i>						
<i>Ser 2009A)</i>	<i>\$ (13,917,627)</i>	<i>\$ (23,303,934)</i>	<i>\$ (23,303,934)</i>	<i>\$ (23,303,934)</i>	<i>\$ (564,075,243)</i>	<i>\$ (647,904,672)</i>
<i>Net Debt Service Requirements</i>	<i>\$ 591,070,926</i>	<i>\$ 623,646,103</i>	<i>\$ 635,069,380</i>	<i>\$ 644,558,796</i>	<i>\$ 20,533,243,953</i>	<i>\$ 23,027,589,158</i>
<i>Total All Debt Service (Thousands</i>	<i>\$ 2,672,580</i>	<i>\$ 2,724,601</i>	<i>\$ 2,646,789</i>	<i>\$ 2,645,961</i>	<i>\$ 49,523,486</i>	<i>\$ 60,213,417</i>
<i>Transportation DS as a percentage</i>	<i>22%</i>	<i>23%</i>	<i>24%</i>	<i>24%</i>	<i>41%</i>	<i>38%</i>
<i>State Highway Fund Commercial Paper Program (TxDOT)</i>						
<i>Commercial Paper Outstanding</i>						
<i>as of 8.31.09</i>	<i>\$ 300,000,000</i>					
<i>*Excludes debt-service on commercial paper</i>						